



Filing ID #10023783

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Christopher Graves
Status: Congressional Candidate
State/District: MD06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/29/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| AZ BofA Checking [BA] | SP | \$1,001 - \$15,000 | None | | |
| AZ House [RP] | SP | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| LOCATION: Sun Lakes/Maricopa, AZ, US | | | | | |
| Fidelity CG Traditional IRA ⇒ BPTRX [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Fidelity CG Traditional IRA ⇒ FCNTX [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity CG Traditional IRA ⇒ FDFFX [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Fidelity CG Traditional IRA ⇒ FLATX [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Fidelity CG Traditional IRA ⇒ PRPFX [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Fidelity CG Traditional IRA ⇒ | | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| UMBWX [MF] | | | | | |
| Joint Checking [BA] | JT | \$15,001 - \$50,000 | None | | |
| Montgomery Village [RP] | JT | \$250,001 - \$500,000 | None | | |
| LOCATION: Montgomery Village/Montgomery, MD, US | | | | | |
| SG BofA Checking [BA] | SP | \$1,001 - \$15,000 | None | | |
| SG BofA Savings [BA] | SP | \$1,001 - \$15,000 | Interest | \$5,001 - \$15,000 | \$1 - \$200 |
| SG Inherited IRA [IH] | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| SG Northwestern Mutual Life [WU] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| SG Rollover IRA [IH] | SP | \$100,001 - \$250,000 | Tax-Deferred | | |
| SG Traditional IRA [IH] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Switch Checking [BA] | JT | \$1,001 - \$15,000 | None | | |
| TIAA ⇒ CREF Growth R3 [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| TIAA ⇒ CREF Stock R3 [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| TIAA ⇒ TIAA Traditional [FN] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| TRP CG Rollover IRA ⇒ Africa & Middle east [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| TRP CG Rollover IRA ⇒ Capital Appreciation [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| TRP CG Rollover IRA ⇒ Government Money [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| TRP CG Rollover IRA ⇒ Health Sciences [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| TRP CG Rollover IRA ⇒ New Era [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| TRP CG Rollover IRA ⇒ Value [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Vanguard CG Rollover IRA ⇒ VGENX [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Vanguard CG Rollover IRA ⇒ VIGAX [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Vanguard CG Rollover IRA ⇒ VIMAX [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Vanguard CG Rollover IRA ⇒ VIPSX [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Vanguard CG Rollover IRA ⇒ VUSTX [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--------|------------------|-------------------------------|-----------------------|
| TIAA | IRA distribution | \$6,683.00 | \$6,683.00 |
| Tenant | AZ House rent | \$9,600.00 | \$12,825.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------|---------------|------------|-----------------------|
| JT | Bank of America | Oct 2016 | Mortgage | \$250,001 - \$500,000 |
| JT | Nissan | Dec 2016 | auto lease | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--------------------------------------|-----------------------------|
| Susannah Reed (Gaithersburg, MD, US) | Solar installation |
| Jon Bruley (Jefferson, MD, US) | Solar installation |
| Todd Gorham (Ijamsville, MD, US) | Solar installation |
| Jessica Nelkin (Baltimore, MD, US) | Solar installation |

SCHEDULE A ASSET CLASS DETAILS

- Fidelity CG Traditional IRA
- TIAA
- TRP CG Rollover IRA
- Vanguard CG Rollover IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christopher Graves , 05/29/2018